



invest 2030

INVESTMENT PORTFOLIO



dun & bradstreet



H.E. Dr. Mohamed Irfaan Ali
President of the Co-operative
Republic of Guyana



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Guyana is poised to be at the forefront of global discussions on energy—not merely in terms of petroleum, but encompassing natural gas, becoming a regional energy hub, and pioneering in renewables. As the world grapples with climate change and environmental sustainability, Guyana's innovative strategies, such as the low carbon development strategy and forest conservation efforts, underscore our commitment to providing global leadership in these areas.

Our Vision 2030 further amplifies this commitment, focusing on transformative agendas across infrastructure, technology, and society, diversifying our economy, and enhancing our international standing. As we strive for equitable and prosperous development, Guyana aims to address the critical global challenges of energy, food security, and climate, ensuring sustainable advancement and reoriented services to maintain security and resilience against these impending global challenges.

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Dr. Peter Ramsaroop
Chief Investment Officer, Office of the President
Agency Head, Guyana Office for Investment



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Guyana is increasingly recognized as a compelling investment destination, bolstered by its strategic access to regional and global markets and a favorable fiscal environment that benefits investors. Our nation offers a welcoming and supportive climate for both international and local investors, underpinned by a commitment to fostering a business-friendly atmosphere. In alignment with our Vision 2030, the government is dedicated to transforming Guyana into a modern state with world-class infrastructure that enhances connectivity and leverages the extensive economic potential inherent in our diverse resources. Investors in Guyana can expect robust support and protection, ensuring that their ventures not only thrive but also contribute to our sustainable and equitable development goals. This makes Guyana an ideal locale for investments geared towards innovative, sustainable, and profitable outcomes.

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INVESTMENT @ A GLANCE



Invest in places that matter to you! Better IDEAS, Better INVESTMENTS! Guyana is open for Investment- We are accelerating its Development.

Guyana is experiencing transformative and exponential growth and is the fastest growing economy in the world. Opportunities for investors with a vision and a capacity to deliver are immense. Guyana is open for investments with its vast natural resources: a young, educated, and English-speaking population; stable and open financial markets; investment protection under the law; unrestricted repatriation of profits and capital; duty-free access, equal treatment for local and foreign investors.

The growing economy and improved infrastructure will bring benefits to regional partners. Guyana and Brazil will benefit from a long-planned road opening the door to expanded bilateral trade. Another major project is the construction of the Corentyne Bridge, which will link Suriname and Guyana and further expand Guyana's investment portfolio.

The regional ferry service connecting Guyana, Trinidad, and Barbados is poised to create substantial investment opportunities for Guyana. These include advancements in transportation and logistics, bolstering agricultural exports, stimulating regional tourism, and developing port infrastructure. Additionally, the project promises significant employment opportunities across various sectors related to ferry operations, reinforcing Guyana's strategic position as a regional transportation and agricultural hub. This initiative aligns with the nation's broader economic development goals, fostering enhanced regional connectivity and trade.

Both Foreign Direct Investment (FDI) and Local Content Investment (LCI) are the engines of economic growth and development. The agency looks forward to its continued contribution to the growth of the economy. Guyana Office for Investment aims to: Build Global Partnerships, Increase Competitiveness and Globalise our Sectors.



1. Building Global Partnerships through:

Guyana is committed to fostering a culture of excellence by building robust global partnerships. We are actively collaborating with both local and international companies to expand our developmental capacity across diverse

sectors. These partnerships are strategically designed to enhance our local workforce's skills through extensive knowledge transfer initiatives. This approach not only strengthens our domestic capabilities but also solidifies our position as a collaborative partner in the global marketplace, driving mutual growth and innovation.



2. Increase Competitiveness through:

The Government of Guyana is actively enhancing its competitiveness by reducing electricity costs through a suite of ambitious energy projects, including the gas-to-shore pipeline, and investment in hydroelectric, solar, and wind power. These initiatives are set to significantly lower energy expenses, thereby boosting the efficiency and productivity of large-scale manufacturing and agro-industrial operations. This strategic reduction in energy costs is poised to transform the economic landscape, making Guyana an even more attractive destination for industrial investment and development.



3. Globalization of our Sectors:

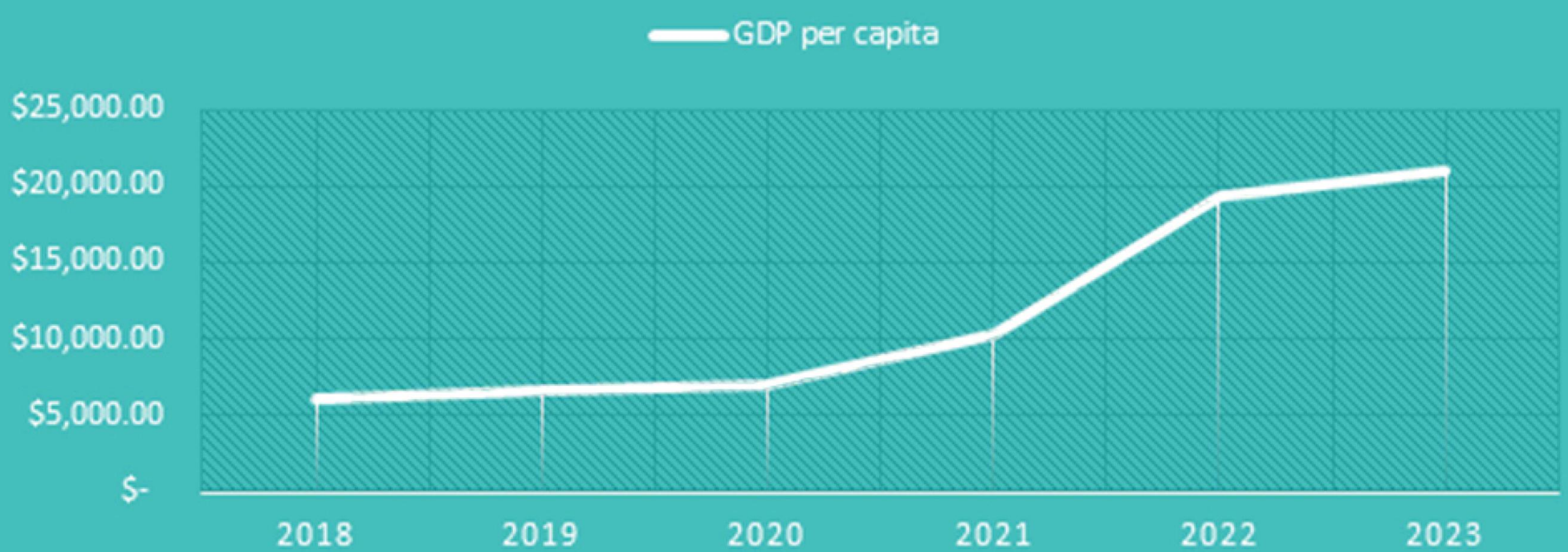
Guyana is rapidly emerging as a major exporter of agricultural products, poised to capitalize on vast market opportunities worldwide. With hundreds of thousands of acres of fertile, arable land, the country is ideally positioned to significantly scale up its production of crops and livestock. This expansive agricultural capacity positions Guyana to meet global demands effectively, reinforcing its status as a key player in the international agricultural sector and a reliable source of high-quality agricultural goods.

Sectors:

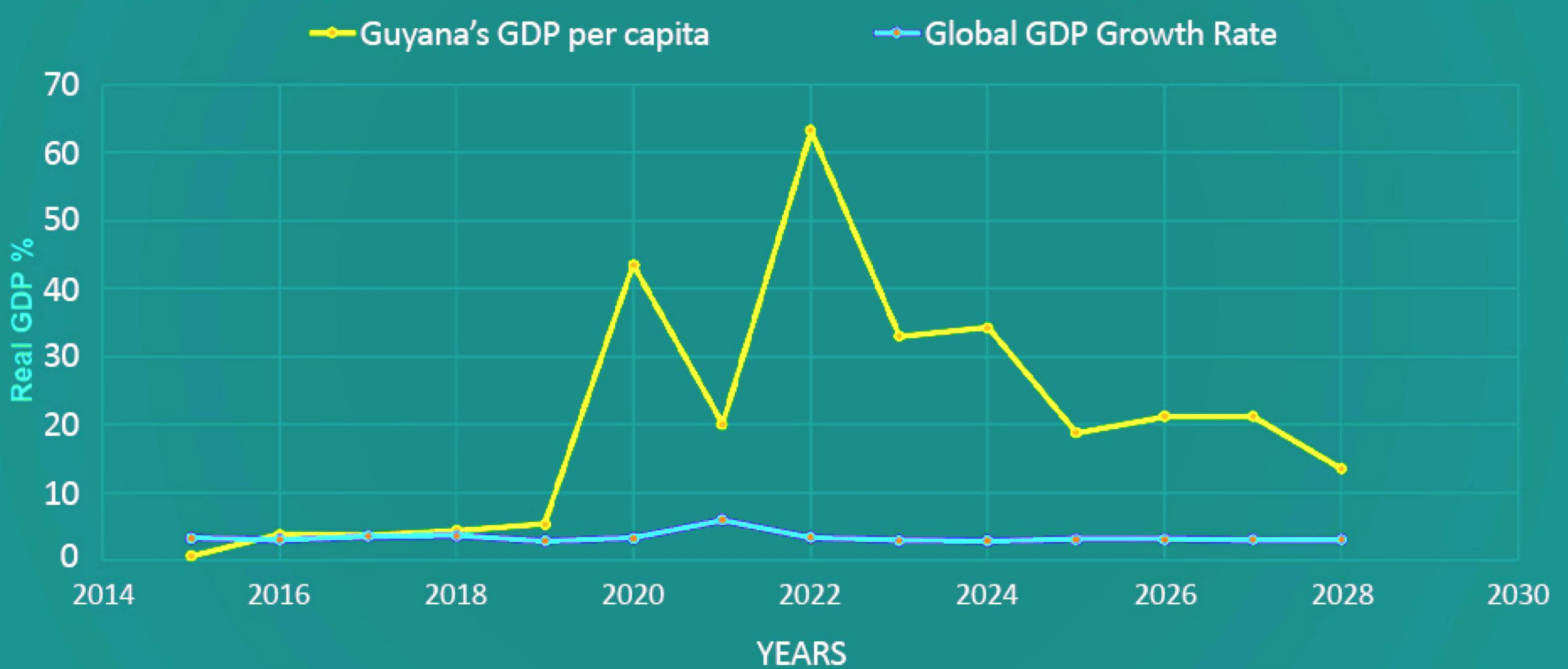


OUR FUTURE HAS ARRIVED! WHY BUY THE GUYANA STOCK? 1GY 33% - 2023 GDP GROWTH

GDP PER CAPITA



GDP per capita chart and Real GDP Growth Rate: Guyana Vs. The World



Source: Ministry of Finance, Guyana

Guyana will experience a growth rate of 18.7% in 2025 and 11.5% in 2026 according to the International Monetary Fund.

Highlights:

- ❖ 18.3M hectares in standing forest which stores 19.5 gigatons of carbon worth US\$195B
- ❖ Gas reserves have expanded from 16 trillion to over 17 trillion standard cubic feet
- ❖ Guyana Oil reserves = More than 11B Barrels
- ❖ Expected Production = 1,000,000+ BPD per day by 2027+
- ❖ Inflation Rate 2023 - 2%

Bilateral Investment Treaties



CARICOM Revised Treaty of Chaguaramas



A Plethora of Investment Opportunities

We are implementing the infrastructure and energy solutions to boost our efficiency and competitiveness. We look forward to your investment in Guyana!

Highlights:

- ❖ 25% by 2025 Goal to reduce CARICOM Food Bill
- ❖ To become a Net Energy Exporter
- ❖ Reduce cost of electricity by 50%
- ❖ Young Educated Workforce
- ❖ World Class Hotels
- ❖ Tourism Industry
- ❖ Building World Class Health Care System

National Projects

Linking our major urban, rural and hinterland communities to provide easy, safe and reliable access and commute.

Highlights:

- ❖ Deep Water Harbour - Berbice
- ❖ New Bridge Across Demerara
- ❖ State of the Art Hospitals
- ❖ 50,000 New Homes & House Lots
- ❖ Corentyne River Bridge - Suriname
- ❖ Guyana-Brazil Road Link
- ❖ 2000 Miles of New Roads
- ❖ New Smart City (Silica City)

NEW INVESTMENT OPPORTUNITIES



Monetization of Gas

Note: Using the natural gas for power generation and to create other products such as methanol, liquified natural gas (LNG), ammonia/ urea and blue ammonia/ hydrogen.

Logistics & Supply Chain

Key component among each sector capitalizes in each sector in cost savings, avoidance and mitigation to build continuous improvement in Guyana's economy.



Large Manufacturing Projects

"Due to the anticipated reduction in energy cost by 50%, the country will be positioned at a competitive pace for manufacturing and industrial development. Consequently, Guyana will become a premier destination for industrial and manufacturing development. Additionally, Guyana and Suriname will have a combined 1.5 million tonnes of bauxite reserves, which will be sufficient to support an alumina plant in Guyana. Furthermore, investment opportunities in glass and solar manufacturing will emerge, enhancing Guyana's appeal as a prime location for diverse industrial ventures.

INVESTMENT OPPORTUNITIES





1 AGRICULTURE/ AGRO-PROCESSING

Guyana's agriculture and agro-processing sector is poised for transformative growth, supported by strategic government initiatives aimed at enhancing regional food security and economic resilience. By integrating advanced technologies, the Government of Guyana is actively pursuing ambitious food-security objectives.

Moreover, in a bold move to revitalize the Caribbean's agricultural landscape, Guyana is spearheading efforts to dismantle trade barriers. This initiative is central to a broader Guyana-led plan designed to reduce CARICOM's substantial food import bill by 25% by the year 2025. These actions not only underscore Guyana's commitment to agricultural innovation but also highlight its leadership role in fostering a more self-sufficient and sustainable Caribbean community

Large scale livestock:

1. Cattle Ranching
2. Pig Rearing
3. Poultry Rearing
4. Dairy Operation & Value Added Dairy Products Production (Cheese, Yogurt, etc.)

Priority Commodities under the 25 by 2025 goal

5. Poultry Meat
6. Hatching Eggs
7. Corn and Soya for local and Export Markets
8. Rice
9. Other Meat (Small Ruminant, Beef and Pork)
10. Niche Vegetables and other Non-Traditional Crops
11. Coconuts & Value added coconut processing
12. Fruits
13. Root Crops
14. Herbs and Spices
15. Honey Production

Value Added Investment Opportunities

16. Abattoir and Packing House
17. Seafood and Fish Processing Operation

Value Added Investment Opportunities

18. Large Scale Integrated Farms - Fruits and Vegetables, Aquaculture, etc. (FRUITS AND VEGETABLES INCLUDED ABOVE)
19. Canning and Packaging of Fruits and Vegetables
20. Certified Organic Farms
21. Horticulture
22. Herbal Teas/Essential Oils Production
23. Animal Feed Production (Rice Barn, Wheat Middling, etc.)
24. Sun Dried Fruits
25. Gluten Free Products-Rice, Flour, Noodles, etc.





2

ENERGY

Guyana is becoming a key regional energy hub, focusing on sustainable practices. The country is adopting natural gas for cleaner power generation and facilitating investments in renewable energy. Additionally, a major hydropower project is underway to improve national grid power. As Guyana aims to be among the last oil producers, providing cleaner fuels, Vice President Bharrat Jagdeo underscores this commitment, “We will remain carbon negative even when we are producing 1.5 million barrels per day.” This approach highlights Guyana’s efforts to enhance energy capabilities while prioritizing environmental sustainability.

Renewable Energy

1. Wind
2. Hydro
3. Solar
4. Waste to Energy



Crucial to a blossoming energy sector is a supply chain which adequately meets the demands of the industry. To buttress the foregoing, as well as to support the expansion of Guyanese products, services and talents, the Government of Guyana had identified the Local Content Act. This Act’s implementation began in 2021, and in just three years, foreign oil companies operating in Guyana have spent over US\$1 billion on Guyanese goods and services. Prioritising the use of Guyanese products and services, alongside the hiring of Guyanese talent, and all while ensuring that locals are adequately trained, this Act has been the impetus for significant growth in the supply chain of Guyana’s petroleum sector.



FORESTRY

3

Guyana's forestry sector is a cornerstone of its green economy, with significant contributions from carbon credit earnings reflecting its commitment to sustainable practices. The country's Low Carbon Development Strategy (LCDS) not only aims to protect vast forest areas but also leverages these assets economically, as evidenced by President Ali's pledge of US\$2M from carbon credit revenues to CARICOM's Regional Adaptation Fund.

This fund supports climate resilience efforts across the Caribbean, illustrating Guyana's role in regional environmental leadership;

1. Wood Processing (Processing raw timber into finished products, furniture, building materials, and other wood-based items).
2. Non-Timber Forest Products (Harvesting and commercializing non-timber products like fruits, nuts, oils, and medicinal plants, which are abundant in Guyanese forests).
3. Prefabricated Construction





4 INFORMATION AND COMMUNICATIONS TECHNOLOGY (ICT)

Guyana's ICT sector has made significant strides following the liberalization of telecommunications in 2021. This historic reform has opened the market to new players, enhancing competition and leading to innovations such as improved data plans and expanded 4G coverage. Additionally, President Ali advocates for creative ICT solutions to elevate service standards nationwide, further integrating technology into public services and governance. These efforts are part of a broader aim to align Guyana with global ICT standards and attract international investment.

1. Business Process Outsourcing (BPO):

- Back Office (Administration, Information Technology (IT), Human Resources, Payroll and Accounting)
- Knowledge process outsourcing (KPO) (Insurance, content creation, web design, product development and healthcare)

Other Investment Opportunities

2. Application Development
3. Telecommunication Services
4. Data Centers
5. Tech Education and Training
6. Artificial Intelligence Data Centers





5

MANUFACTURING

Guyana's manufacturing sector is on the brink of a significant leap in global competitiveness, driven by transformative initiatives such as the Gas to Energy Project. This pivotal project is expected to substantially lower energy costs, thereby enhancing the efficiency and cost-effectiveness of manufacturing operations. Additionally, Guyana is strategically positioned within CARICOM and lies in close proximity to both Brazil and Suriname, providing unique trade and logistic advantages. Coupled with the country's abundant mineral resources, this strategic location lays a solid foundation for the expansion and diversification of its manufacturing industries, promising a more dynamic and competitive future in the global market.

1. Glass and Solar Panel Factories
2. Manufacturing and Assembly of Machinery and Equipment
3. Vaccine Manufacturing Facility
4. Pharmaceuticals
5. Mass Production of Cosmetics
6. Furniture Manufacturing
7. Industrial Clay-Brick Production
8. Gold Refinery and Value-Added Jewelry for Export
9. Alumina Plant
10. Pre Cast and Cement Factories
11. Garment/Textile Factory
12. Manufacturing of Biodegradable Containers and Packaging





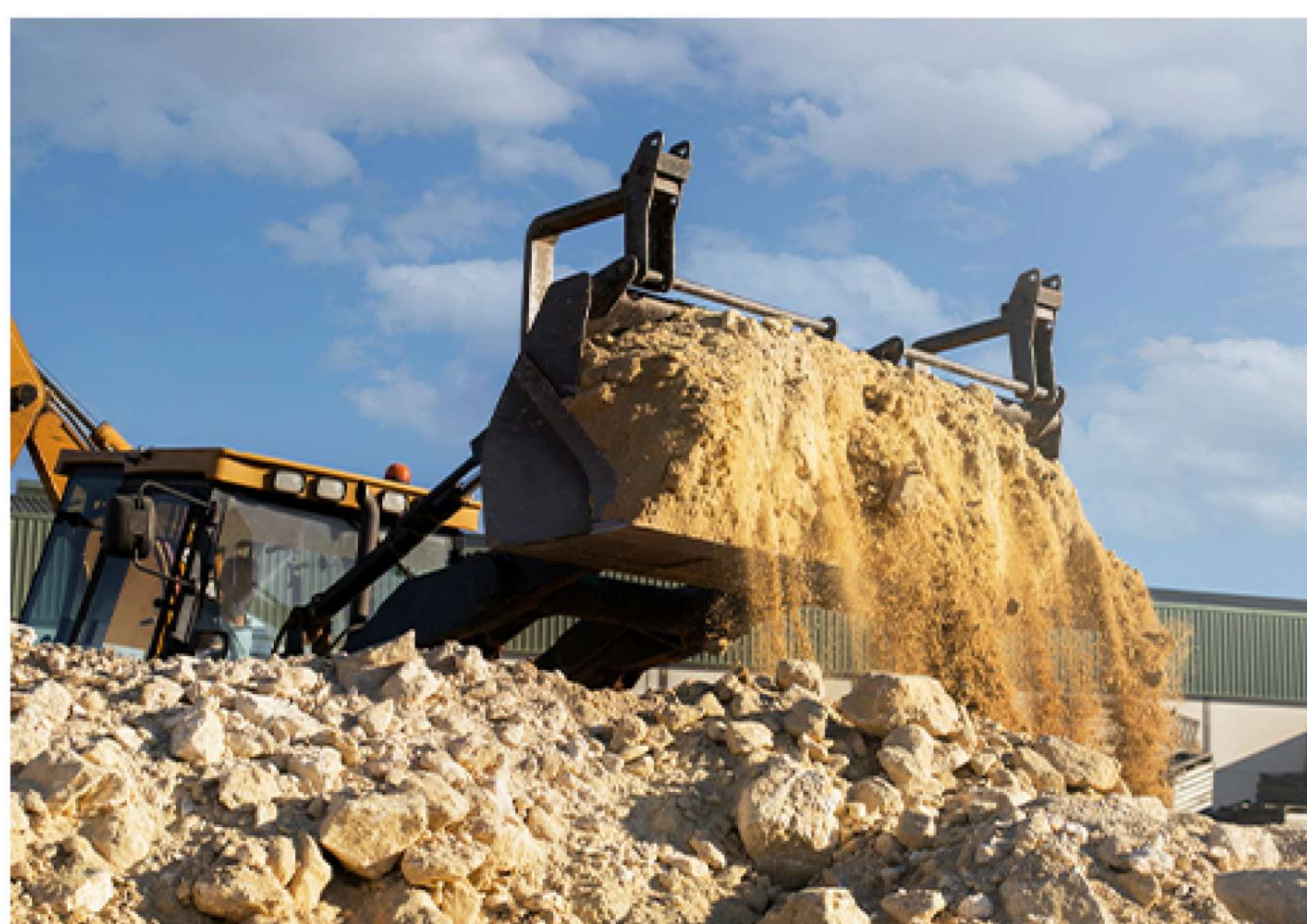
MINING

6

Guyana's mining sector, integral to its national economy, is renowned for its vast reserves of gold, bauxite, and diamonds. It not only attracts substantial international investment but also significantly contributes to economic growth and job creation. In 2024, the government demonstrated its commitment to sustainable mining by allocating \$400 million to initiate a mineral inventory process in the nation's mining districts. This strategic move is designed to enhance mining operations and extend greater benefits to medium and small-scale miners.

Additionally, showing its dedication to environmental stewardship, the government has also provided \$300 million for land reclamation and reforestation projects. These initiatives underline Guyana's balanced approach to extracting its rich mineral resources while preserving its lush, vital forests, ensuring the mining sector remains both viable and responsible.

1. Bauxite Mining Development
2. Mining of Semi-Precious Stones
3. Sand Mining for the Oil and Gas Industry (Frac and Sand Mining)





7

SERVICES

Guyana's services sector is a vibrant and rapidly expanding part of the national economy, showcasing significant growth and diversity. As a hub of innovation and entrepreneurship, the sector includes finance, tourism, retail, telecommunications and support services to the Oil and Gas sector, each contributing robustly to the country's GDP. The financial services are bolstered by sound banking systems and investment opportunities, particularly in emerging markets. The retail landscape is dynamic, featuring both local markets and modern shopping centers.

Telecommunications are advancing, with increasing digital connectivity fostering innovation and improving access to global markets. Together, these industries not only enhance the quality of life for Guyanese citizens but also position Guyana as a compelling destination for international investors and business partnerships.

Specific Sectors for Guyanese Companies and Guyanese Nationals under the Local Content Act (2021):

1. Rental of Office Space
2. Accommodation Services (apartment and houses)
3. Equipment Rental (crane and other heavy - duty machinery)
4. Surveying
5. Pipe Welding - onshore
6. Pipe Sand Blasting and Coating - onshore
7. Structural Fabrication (cutting, bending, and assembling of steel products) - onshore
8. Waste Management (disposal, and waste transport services) - Non hazardous & hazardous Waste
9. Storage Services (warehousing)
10. Janitorial and Laundry Services
11. Catering Services
12. Food Supply
13. Administrative Support and Facilities Management Services

Other Investment Opportunities:

14. Accredited Training Facilities (Oil & Gas, Hospitality)
15. International Universities
16. International Business Park (Office facilities for either services, and or manufacturing companies, and ancillary services)
17. Cold Storage for Export
18. Air and Sea Cargo (for Fresh and Frozen Produce)
19. Large –Scale Conference Facilities
20. Recycling Plant
21. Sanitation Infrastructure (For the provision of an adequate supply of water and wastewater treatment facilities)
22. Financial Institutions/Banks /Equity
23. Teaching Hospitals and Specialized Medical Centers/
Tele-Medicine and Laboratories/ Assisted Living Facilities





8 TOURISM

Guyana's tourism sector, often described as a "low-hanging fruit" for local investment, is poised for dramatic takeoff this year and beyond. The industry is buoyed by the government's significant investments in eco-tourism, which marry modern amenities with the country's natural splendor. These strategic investments are enhancing Guyana's already impressive array of distinctive sights and tourism experiences. As a haven for eco-tourists and adventure seekers, Guyana offers an authentic travel experience with its untouched rainforests, majestic Kaieteur Falls, and diverse wildlife. The nation's commitment to sustainable tourism practices not only preserves its unique ecosystems and cultural heritage but also makes it an attractive destination for those seeking a blend of adventure and tranquility in the heart of South America.

Note: Investments are not only limited to these projects and NOT ALL are eligible for incentives.

Guyana is Home to:



1. Luxury-Eco-Tourism Properties
2. Spa and Wellness Resort
3. Golf Courses
4. Medical Tourism
5. Ship Cruise Terminals
6. Theme Parks and Entertainment Facility
7. Marina
8. Adventure Parks/Circuits

Tax Exemption for NEW hotels/guest houses/Inns

- ▶ Tax exemption for NEW hotels/guesthouses/Inns in Regions 2, 3, 4, 5 & 6 should not have less than fifteen (15) guest rooms, and tax exemption for NEW hotels/ guesthouses/inns in Regions 1, 7, 8, 9, & 10 should not have less than eight (8) guest rooms.
- ▶ Full custom duty and VAT exemptions on the value of the investment in building materials, fittings, equipment furnishing and appliances for equipping the entity, equipment for the use in sports.

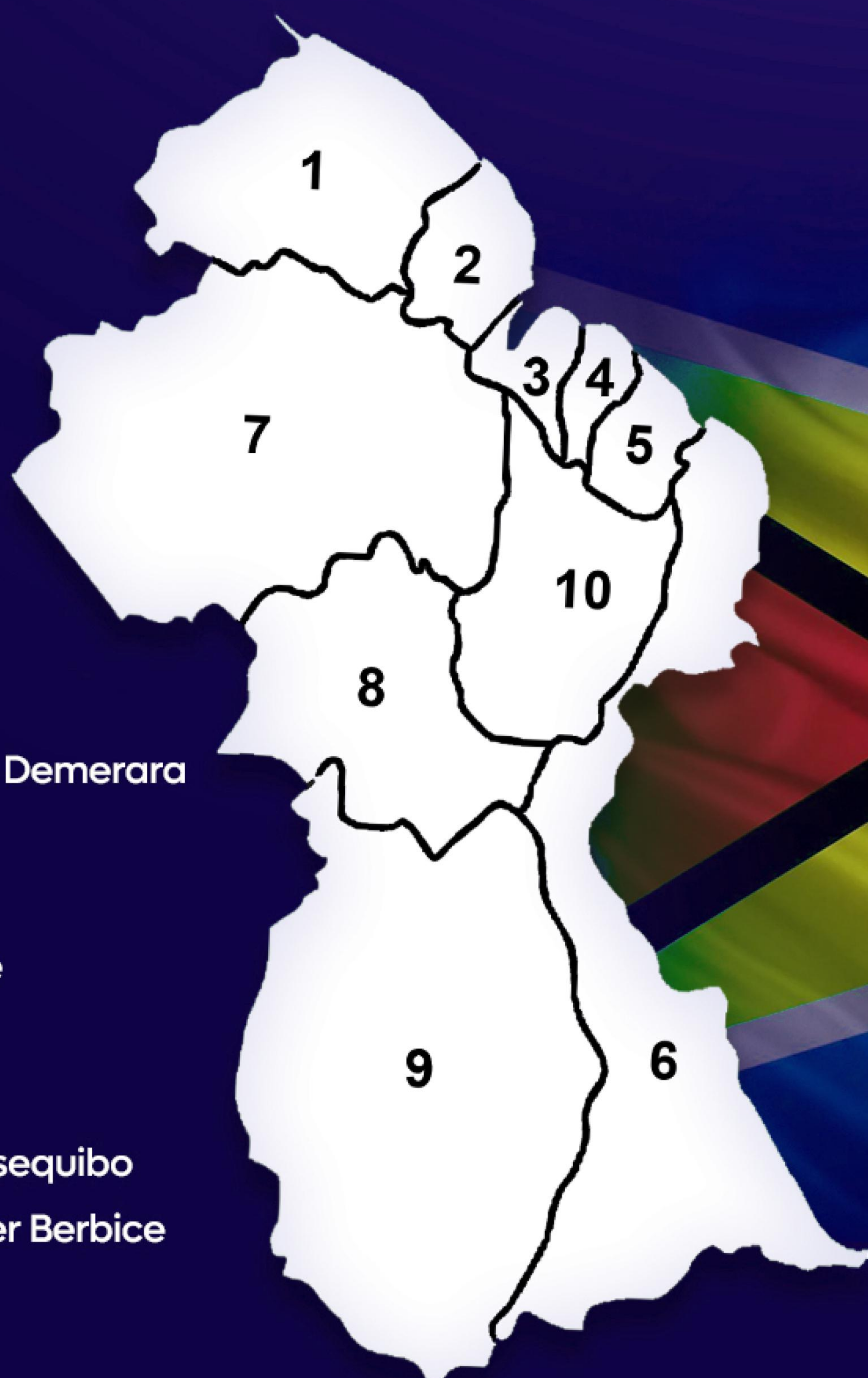
Expansion of hotels/guesthouses and inns for Regions 1, 7, 8, 9 & 10

The current complement of guest rooms must be increased by 3 rooms. For other regions, no less than 5 rooms and tax exemptions for expanding lodges and resorts in all regions.

- ▶ Full customs duty and VAT exemptions on 50% of the value of the investment on building materials, fittings, equipment furnishing and appliances for extended part of the entity.
- ▶ New lodges or resorts in Regions 1, 7, 8, 9, & 10 should have no less than eight (8) rooms. Regions 2, 3, 5 & 6 should have no less than fifteen (15) rooms, and those in Region 4 should have no less than thirty (30) rooms.
- ▶ Full customs duty and VAT exemptions on the value of the investment in building materials, fittings, equipment furnishing and appliances.

The ten (10) Administrative Regions of Guyana are:

- Region 1 – Barima-Waini
- Region 2 – Pomeroon-Supenaam
- Region 3 – Essequibo Islands-West Demerara
- Region 4 – Demerara-Mahaica
- Region 5 – Mahaica-Berbice
- Region 6 – East Berbice-Corentyne
- Region 7 – Cuyuni-Mazaruni
- Region 8 – Potaro-Siparuni
- Region 9 – Upper Takutu-Upper Essequibo
- Region 10 – Upper Demerara-Upper Berbice





GUYANA'S INVESTMENT REGIME





General Incentives (Available to all Sectors):

- ❖ Unlimited carry-over of tax losses from previous years (Except financial sector)
- ❖ Accelerated depreciation on machinery and equipment for tax purposes
- ❖ Benefits of Double Taxation Treaties with the UK, Canada, Kuwait, and CARICOM

Sector Specific Incentives (Available through an IA):

- ❖ Waiver of Customs Duty, Excise Tax, and Value Added Tax on certain vehicles relevant to the project
- ❖ Customs Duty and Value Added Tax Rate of Zero on a Wide Range of Processing Machinery and Equipment including:
 - Packaging Equipment
 - Auxiliary Plant Equipment
 - Furnishings (Hotels)
 - Building Materials

Sector Specific Incentives (Available through an IA):

Investors may be eligible for Special incentives such as Tax Holidays for Groundbreaking investments in key sectors such as:

Agriculture | Energy | Tourism

Tax Holiday (Concise Snapshot)

Legal Framework: Under the Income Tax Act and Corporation Tax Act, the Minister has the authority to grant corporation tax exemptions for income derived from new economic activities that are developmental and risk-bearing.

Eligible Regions:

1. Barima/Waini
2. Cuyuni/Mazaruzni
3. Potaro/Siparuni
4. Upper Takatu/Upper Essequibo
5. Upper Demerara/Upper Berbice

Eligible Fields:

1. Agricultural development and agro-processing, including aquaculture and bio-fuels.
2. ICT (excluding retail and distribution).
3. Petroleum and mineral exploration, extraction, and refining.
4. Tourist facilities.
5. Value-added wood processing.
6. Textile production and bio-technology.
7. New pharmaceuticals, chemical compounds, and advanced materials processing.
8. Infrastructure development, including renewable energy and cold storage solutions.

Exemption Duration:

- ❖ Up to 5 years, extendable to 10 years for specific activities as determined by the Minister of Finance. This provision incentivizes investments in key economic areas and regions, aiming to boost employment and sustainable development.

Transfer of Funds Abroad

- ❖ The Investment Act allows investors to transfer funds, subject to payment of applicable taxes, for the following purposes:
 - Repatriation of dividends, earnings, and capital
 - Remittance of proceeds of sale or liquidation of an investment
 - Payment of interest on international loans

Investment Protection

- ❖ Protection for Investors under the Investment Act



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INVESTMENT PORTFOLIO



The Guyana Office for Investment is a semi-autonomous agency established in 1994 pursuant to The Public Corporations Act, with a mandate to promote and encourage investment in Guyana.



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